

Corporate Formation/ Alteration Supplement

National Union Fire Insurance Company of Pittsburgh, Pa.
1271 Ave of the Americas FL 37
New York, NY 10020-1304
(A capital stock company, herein called the Company)

N/A

- | | | |
|---|-----|----|
| 1. Are you employed (full time), General Counsel or Regulatory Counsel by the corporation? | Yes | No |
| 2. Are you providing any Securities or Mergers & Acquisitions advice? If SEC or M&A advice is being provided, please complete the SEC and/or M&A supplements. | Yes | No |
| 3. Are you forming General Partnerships/Limited Partnerships/Limited Liability Partnerships or Limited Liability Corporations? | Yes | No |
| 4. Has the firm represented any public corporations? | Yes | No |
| (a) If "Yes", what were the firm's gross billings? | | |
| (b) If private, how many partner(s)/investor(s) are involved.
What is the amount of the capital raised by each partner(s)/Investor(s)? | | |
| 5. Is the corporation "for profit" or "not for profit"? | Yes | No |
| 6. Do you refer any of your corporate work to another firm?
If so, do you verify that firm has E&O insurance? | Yes | No |
| 7. Is the scope of your representation defined in writing and signed by the client? | Yes | No |

APPLICANT UNDERSTANDS THE INFORMATION SUBMITTED HEREIN BECOMES A PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY INSURANCE APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS.

Sign and date in ink

Signature:

Title:

Date:

Printed Name:

Name of firm: