

Bonds and Securities Supplement

National Union Fire Insurance Company of Pittsburgh, Pa.
 1271 Ave of the Americas FL 37
 New York, NY 10020-1304
 (A capital stock company, herein called the Company)

N/A

Complete this supplement if the Applicant firm practices Bonds, Securities – Private, or Securities - Public

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| 1. Does the applicant have a written procedure for evaluation a new client seeking Securities advice relevant to a proposed transaction or offering to determine such things as the client's: financial strength, management expertise, reputation, the nature of its business, and history of changing Securities counsel or accountants? | Yes | No |
| 2. Does the applicant have a written procedure requiring the preservation of the factual source and verification made by the applicant's lawyers to support legal opinions to be furnished in the transaction? | Yes | No |
| 3. Does the applicant have a written procedure requiring at least one Securities lawyer who is not working on the transaction in question review and approve all written legal opinions to be furnished in the transaction? | Yes | No |
| 4. Does the applicant have a written procedure requiring an experienced Securities lawyer to interview the client's directors, executive officers and principals in connection with document preparation and review? | Yes | No |
| 5. Does the applicant have a written procedure requiring the preservation of written records of the factual source and verification made by the applicant's lawyers in connection with disclosure document preparation? | Yes | No |
| 6. Does the applicant have a written procedure requiring back-up "cold review" by an experienced Securities lawyer who is not working on the transaction of disclosure documents prepared by applicant's lawyers? | Yes | No |
| 7. Does the applicant have a written procedure precluding the use of pre-signed signature pages for registration statements (other than for immaterial amendments)? | Yes | No |
| 8. Does the applicant have a procedure precluding the use of applicant's name in disclosure documents other than as having passed on specified legal matters? | Yes | No |
| 9. Does the applicant have a policy that prohibits its lawyers and staff from participating in the Securities selling process (e.g., not participating in marketing meetings or calls involving prospective investors)? | Yes | No |
| 10. Does the applicant have a policy prohibiting any arrangement where the client's obligation to pay for the services is contingent upon the closing of a Securities transaction? | Yes | No |
| 11. Does the applicant have a policy prohibiting any arrangement where a Securities client pays for the applicant services with client securities? | Yes | No |
| 12. Has the applicant provided any security or to any securities transactions that may be subject to, in connection with the offer and sales of Securities intended to be a transaction exempted from registration under the 1933 Act, by reason of one or more of the following provisions of Section 3 or 4 of the 1933 Act or any Regulation, Securities Exchange Act of 1934, Investment Company Act of 1940, Public Utility Holding Company Act of 1935, Trust Indenture Act of 1939, Investment Advisor Act of 1940 or any state or local securities or blue sky rules, regulations or laws? | | |
| (1) Section 3(a)(11) and/or Rule 1477? | Yes | No |
| If "Yes," were any such offers and sales of Securities made to the public pursuant to any form of registration or qualification or similar filing under State Securities Law? | Yes | No |
| If "Yes," were disclosure documents used in connection with all Section 3(a)(11) offerings? | Yes | No |
| (2) Does the applicant have basis for reasonable belief that any of the offerings listed in Section IV, Offerings Schedule would be deemed to be integrated offerings pursuant to Rule 502(a)? | Yes | No |

13. **Tender Offers and Exchange Offer** Yes No
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- (1) Has the applicant provided legal services in connection with any tender offer or exchange offer? Yes No
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- (2) Has the applicant advised any client with respect to a tender offer made or proposed to be made involving any entity whose management opposed or opposes such offer? Yes No
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14. **Proxy Contests** Yes No
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- (1) Has the applicant provided legal services in connection with any proxy contests involving a Public Company? Yes No
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- (2) Was the applicant's client in connection with any such contest a person or entity opposing director nominees of the Public Company or its management? Yes No

Supplement regarding Securities Offerings in which any proposed Insured is involved. List first the filings expected to be made within the next 90 days. Then list the most recent filings for the last 24 months. If less than 10 filings would be listed in the 24-month period indicated, list all such filings for the past 48 months. Include in this list filings which were withdrawn after having been filed, unsuccessful offerings, and filings made pursuant to an exemption from registration under the 1933 Act. Provide the information regarding the issuance or sale of securities for which a filing was made with the Federal Securities and Exchange Commission (The "SEC"), or with any state agency that regulates the issuance or sale of securities.

Date Offering Commenced (mm/dd/yyyy)	Name of Issuer	Type of Offering *	Type of Business	Did Form Render Tax Yes No	Date Issuer Incorporation or Formation	Dollar Size of Offering & Description of Security	As Counsel For** (Specify)	Months as a Client	Affiliated with Issue Yes No	Applicant Lawyer Invest Yes No

* Type of offering (indicate):

** As Counsel for:

PR - Private Placement SY - Syndication B - Bond (Private) IC - Insurance Co.	I - Issuer P - Purchaser O - Other Specify A - Auditor	PUS - Public Secondary Placement PUI - Public Initial Placement M - Municipal Financing	L - Lender T - Trustee U - Underwriter
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Bond Supplement

1. During the last five (5) years, has the applicant provided legal services in connection with the offer and sale of Securities in any transaction involving a Security that was intended to be exempt, under one or more of the following provisions of Section 3(a) of the 1933 Act.
- (a) Section 3(a)(2) as it relates to any Security issued or guaranteed by a bank? Yes No
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- (b) Section 3(a)(2) as it relates to any Security issued by the U.S. or any State political Subdivision or public instrumentality of the U.S. or any state? Yes No
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- (c) Section 3(a)(5) as it relates to any Security issued by a Savings and Loan institution? Yes No

Please complete the schedule below for securities addressed in 1(a) or 1(c) above:

Name of Institution	Location	Nature of Legal Service Provided	Dates of Service

Recent Experience of the Applicant's Securities Lawyers

Please complete the schedule below for all lawyers of the applicant who practice Securities Law. In the third and fourth columns indicate the number of hours a lawyer has billed on Securities Law matters during the past twenty-four months. *Round to the nearest fifty hours.*

Lawyer Name	# of Years Securities Law Experience	Securities Practice Billable Hours Most Recent 12 Months	Securities Practice Billable Hours Prior 12 Months

Other Securities Legal Service

Please complete the schedule below for all other securities legal services provided to clients not set forth in Sections II, III, and IV above.

Client	Date(s) of Service	Legal Services Provided

APPLICANT UNDERSTANDS THE INFORMATION SUBMITTED HEREIN BECOMES A PART OF THE APPLICANT'S LAWYERS PROFESSIONAL LIABILITY INSURANCE APPLICATION AND IS SUBJECT TO THE SAME REPRESENTATIONS AND CONDITIONS

Sign and date in ink

Signature:

Title:

Date:

Printed Name:

Name of firm: